

THE GORES GROUP

Fact Sheet

- The Gores Group is an operations-driven private equity firm focused on acquiring controlling interests in growing businesses.
- Gores has more than 20 years of successful experience creating value within acquired companies.
- Gores has acquired and successfully restructured and managed more than 50 companies.
- Examples of selected acquisitions:
 - **Europe:**
 - **Anker Systems** (United Kingdom) – hardware and software systems integrator that was focused, achieved profitability and then was IPOed.
 - **Real Software** (Belgium) – public company on Belgium exchange that was re-positioned to profitability and continues growing today.
 - **Sagem** (France) – broadband and mobile communications device company acquired from Safran.
 - **INMAC** (France) – major computer reseller acquired from MicroWarehouse.
 - **Telecom Related Manufacturing/Solutions Providers:**
 - **Sagem** Communications – mobile and broadband communications devices
 - **Enterasys** – public company taken private in network enterprise infrastructure space
 - **SER Solutions** – caller centers
 - **First Communications** – U.S. based CLEC
 - **Quortech** – manufacturer of telecom hardware
 - **Intelliverse** – unified messaging company

- **Global Tel*Link** – niche telecom provider
- **Gilat** – Israeli based satellite services provider
- **Large Corporate Carve-Outs Successfully Re-Positioned and Profitably Refocused Acquisitions:**
 - **The Learning Company** - Software provider in the productivity, entertainment and education sectors acquired from Mattel that was re-positioned to profitability.
 - **VeriFone** – provider of hardware, software and services to the electronic payment and verification market. A successful corporate carve-out that was acquired from Hewlett Packard.